

EPIC RETIREMENT SERVICES CONSULTING, LLC

303 Fifth Avenue – Suite 703 New York, NY 10016

PENSION PLAN DOLLAR LIMITS FOR 2018

Category	2019 (Effective January 1)	2018 (Prior Year)
401k Plan Limits for Year	(111001110 Pandal (12)	
Compensation Limit	\$280,000	\$275,000
Highly Compensated Employee	\$125,000	\$120,000
401K Plan Deferral Limit	\$ 19,000	\$ 18,500
401K Catch-Up Limit	\$ 6,000	\$ 6,000
Annual Defined Contribution Limit	\$ 56,000	
Non-401k Related Limits		
403(b)/456 Elective Deferrals	\$ 19,000	\$ 18,500
SIMPLE Employee Deferrals	\$ 13,000	\$ 12,500
SIMPLE Catch-Up Deferral	\$ 3,000	\$ 3,000
SEP Minimum Compensation	\$ 600	\$ 600
SEP Annual Compensation Limit	\$280,000	\$275,000
Social Security Taxable Wage Base	\$132,900	\$128,400

This information is not intended to be a substitute for specific individualized tax advice. We suggest that you discuss your specific tax issues with a qualified tax advisor.

Excellence • Principle • Integrity • Care